

Rachel Han

Registered Foreign Lawyer



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Hong Kong

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Overview

Rachel Han is a registered foreign lawyer (Victoria, Australia) of Dentons Hong Kong. She specialises in equity capital markets, corporate finance and mergers and acquisition transactions. She also has extensive experience in general commercial work.

Experience

Initial Public Offerings

- **Fortune Financial Capital Limited:** Representing as sole sponsor and joint global coordinators in connection with the listing of Tat Hong Equipment Service Co., Ltd. on HKSE raising approximately HK\$660 million.
- **China Gas Industry Investment Holdings Limited:** Advising on its listing on HKSE raising approximately HK\$410 million (sponsored by China Everbright Capital Limited).
- **Watts International Maritime Engineering Limited:** Advising on its listing on HKSE raising approximately HK\$250 million (sponsored by Orient Capital (Hong Kong) Limited).
- **Nomura International (Hong Kong) Limited:** Representing as sole sponsor and sole global coordinator in connection with the listing of Nissin Foods Company Limited on HKSE raising approximately HK\$950 million.
- **Precision Tsugami (China) Corporation Limited:** Advising on its listing on HKSE raising approximately HK\$500 million (sponsored by Halcyon Capital Limited).
- **HongGuang Lighting Holdings Company Limited:** Advising on its listing on the GEM of HKSE raising HK\$63 million.
- **China Merchants Securities (HK) Co., Limited and CCB International Capital Limited:** Representing as joint sponsors and underwriters in connection with the listing of Denox Environmental Technology Holdings Limited on the Main Board of HKSE raising approximately HK\$260 million.

- **CITIC Securities Corporate Finance (HK) Limited and CLSA Limited:** Representing CITIC Securities Corporate Finance (HK) Limited as sponsor and underwriter and CLSA Limited as global coordinator in connection with the listing of Q Technology (Group) Company Limited on HKSE raising approximately HK\$700 million.
- **Guotai Junan Capital Limited:** Representing as sponsor and underwriter in connection with the listing of China Creative Home Group Limited on the Main Board of HKSE raising approximately HK\$650 million.
- **Cabbeen Fashion Limited:** Advising on its listing on the Main Board of HKSE raising approximately HK\$780 million (sponsored by Bank of America Merrill Lynch and CCB International Capital Limited).

Areas of focus

Practices

- Mergers and Acquisitions
- Equity Capital Markets
- Securities and Corporate Finance

Education

- University of Melbourne, 2006, Bachelor of Laws
- University of Melbourne, 2006, Bachelor of Commerce (Finance and International Commerce)

Admissions and qualifications

- Victoria, Australia, 2009

Languages

- Cantonese
- English
- Mandarin