

Dentons advises on Union Medical Healthcare IPO in Hong Kong

DENTONS

March 11, 2016

Hong Kong —Dentons advised Union Medical Healthcare Limited, an aesthetic medical service provider in Hong Kong and Greater China which owns the brand DR REBORN, on its initial public offering and the related listing of its shares on the Hong Kong Stock Exchange. The offering consisted of a Hong Kong public offering and a concurrent Rule 144A/Reg S placement and raised aggregate gross proceeds of approximately US\$96 million, excluding the over-allotment option. Credit Suisse acted as sole global coordinator, sole sponsor and joint bookrunner, and Haitong and CIMB acted as joint bookrunners, for the transaction.

The Dentons Hong Kong team was led by corporate partners Gordon Ng and Guangqin Wei, with support from associate Shania Tsang, as well as tax partners John Harrington (Washington DC) and Timothy Santoli (New York) .

About Dentons

Dentons is the world's largest law firm, delivering quality and value to clients around the globe. Dentons is a leader on the Acritas Global Elite Brand Index, a BTI Client Service 30 Award winner and recognized by prominent business and legal publications for its innovations in client service, including founding Nextlaw Enterprise, Dentons' wholly owned subsidiary of innovation, advisory and technology operating units. Dentons' polycentric approach, commitment to inclusion and diversity and world-class talent challenge the status quo to advance client interests in the communities in which we live and work. www.dentons.com.

Your Key Contacts



Gordon Ng

Partner, Hong Kong

D +852 2533 3632

gordon.ng@dentons.com

Media contact



Marie McDermott

Global Projects Director,
Edinburgh

D +44 20 7246 4811

M +44 7747 460736

marie.mcdermott@dentons.com