

Joyce Bao

Of Counsel



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Hong Kong

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Overview

Joyce Bao is an of counsel and a registered foreign lawyer (New York, USA) of Dentons Hong Kong. She specialises in equity capital markets, corporate finance and mergers and acquisition transactions. She also has extensive experience in general commercial work.

Experience

Initial Public Offerings

- **EuroEyes International Eye Clinic Limited:** Advising a German headquartered vision correction service provider on its HK\$680 million listing on the Main Board of the Stock Exchange of Hong Kong Limited (“HKSE”), which was sponsored by BOCI Asia Limited.
- **BOCI (Asia) Limited:** Representing the client as the sole sponsor and sole global coordinator in connection with the listing of IVD Medical Holding Limited on HKSE raising approximately HK\$1 billion.
- **Lego Corporate Finance Limited:** Representing the client as the sole sponsor in connection with the listing of K Group Holdings Limited on the Growth Enterprise Market (“GEM”) of HKSE.
- **RHB Osk Capital Hong Kong Limited:** Representing the client as sponsor and underwriter in connection with the listing of On Time Logistics Holdings Limited on the Main Board of HKSE.
- **Bamboos Health Care Holdings Limited:** Representing in the initial public offering on the GEM of HKSE.
- **China City Railway Transportation Technology Holdings Limited:** Representing in the initial public offering on the GEM of HKSE.
- **CCB International and CIMB:** Representing the client as joint sponsors in connection with the listing of China Child Care Corporation Limited, formerly known as “Prince Frog International Holdings Limited”, on the Main Board of HKSE.

Secondary Offerings

- **China Electric Power Technology Holdings Limited:** Representing in an open offer of 754,975,564 offer shares on the basis of four offer shares for every one share held on the record date.
- **Auto Italia Holdings Limited:** Representing in an open offer of 1,729,726,130 offer shares on the basis of one offer share for every two existing shares held on the record date.
- **Inno – Tech Holdings Limited:** Representing in an open offer of 675,226,925 offer shares on the basis of twenty-five offer shares for every one consolidated share held on the record date.

Reverse Takeover

- **Fullsun International Holdings Group Co., Limited:** Representing in connection with a reverse takeover and deemed as a new listing application for a consideration of HK\$1.5 billion.

Merger and Acquisition

- **Pacific Can (Hong Kong) Development Co., Limited:** Representing in connection with the sales of six wholly-owned subsidiaries for a total consideration of RMB852 million.
- **GCL-Poly Energy Holdings Limited:** Representing in connection with acquisitions of a controlling interest in GCL New Energy Holdings Limited (formerly known as “Same Time Holdings Limited”) (stock code: 451) for a consideration of US\$212 million.
- **Gold Poly New Energy Limited:** Representing in its very substantial acquisition and connected transaction in relation to the acquisition of approximately 92.17% of the entire issued share capital of China Merchants New Energy Holdings Limited which involved the issue of consideration shares and convertible bonds under specific mandate.

Activities and Affiliations

Prior and Present Employment

- Of Counsel, Eversheds Sutherland, 2018–2021
- Associate, Troutman Sanders, 2012–2017

Areas of focus

Practices

- Capital Markets
- Mergers and Acquisitions
- Finance

Education

- Washington University in St Louis, 2018, Master of Laws
- University of Liverpool, 2005, Master of Laws
- East China Normal University, 2004, Bachelor of Laws, Major in Law and Minor in Business Information

Admissions and qualifications

- New York State, 2010

Languages

- Cantonese
- English
- Mandarin