

The Dentons logo, consisting of the word "DENTONS" in a bold, white, sans-serif font, enclosed within a white arrow-shaped graphic pointing to the right. The background of the slide is a low-angle photograph of several modern skyscrapers with glass facades, set against a clear sky. A large, solid purple shape overlaps the top and right sides of the image, framing the text.

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ANATOMY OF STRUCTURED PRODUCTS

結構性產品之剖析

Webinar 網路研討會 May 10, 2023

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Dentons Hong Kong LLP | 德同國際有限法律責任合夥

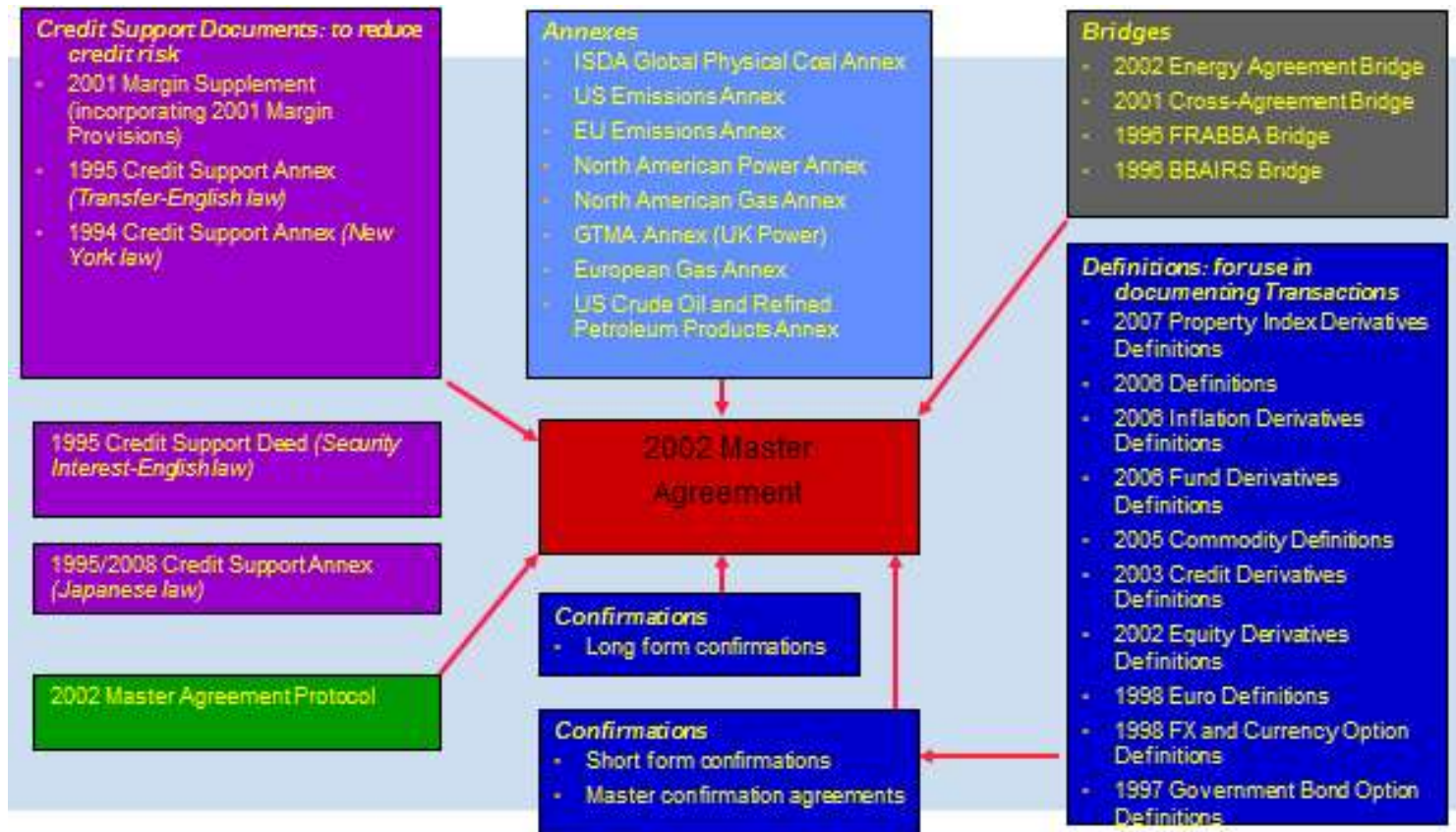
Grow | Protect | Operate | Finance

TYPES OF DERIVATIVES 衍生工具的種類

- Interest Rate 利率
- Currency 貨幣
- Commodities 商品
- Credit 信用
- Equity 股權
- Exotic 奇異期權

ISDA DOCUMENTATION ARCHITECTURE

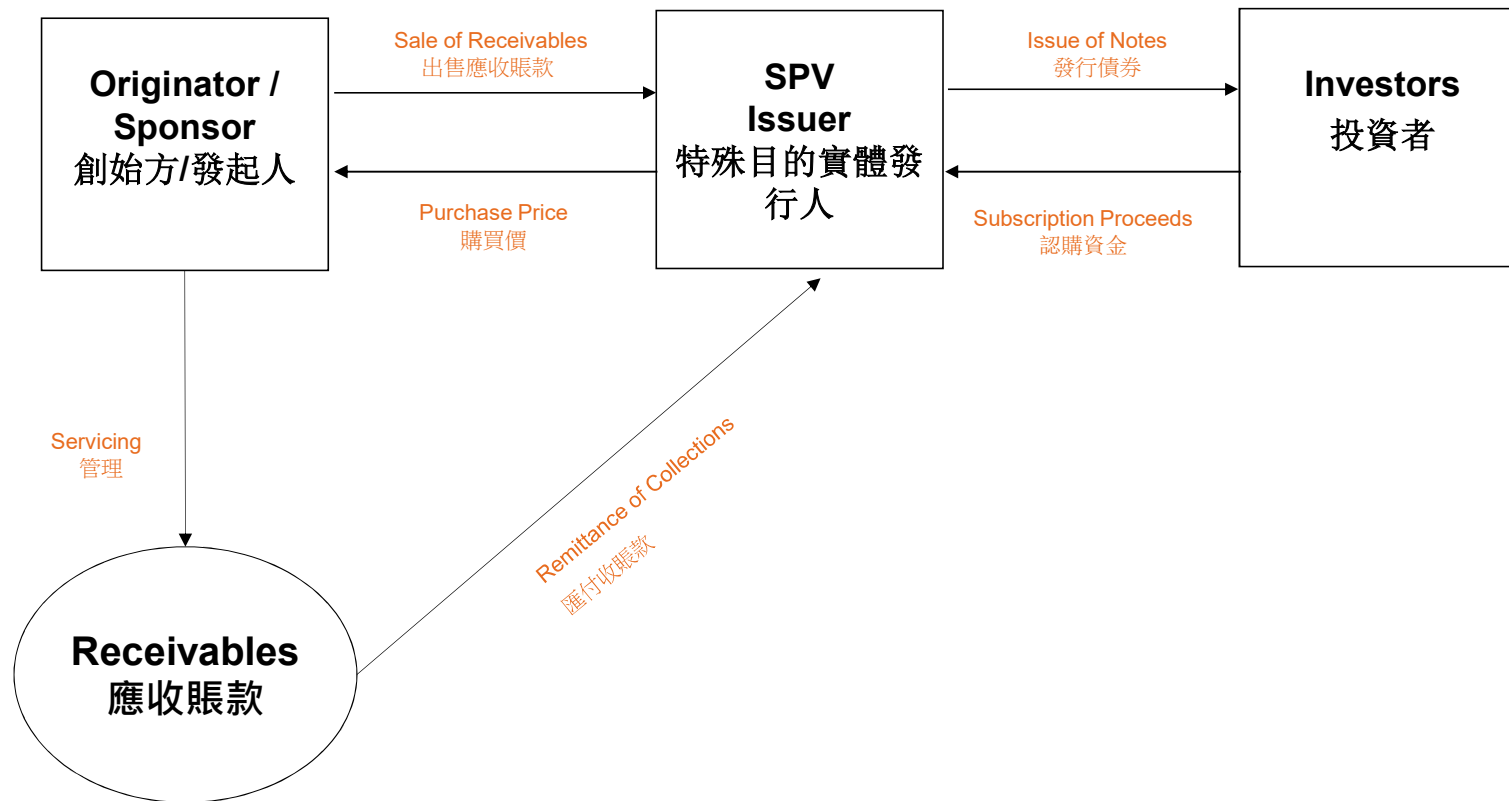
ISDA 文本架構



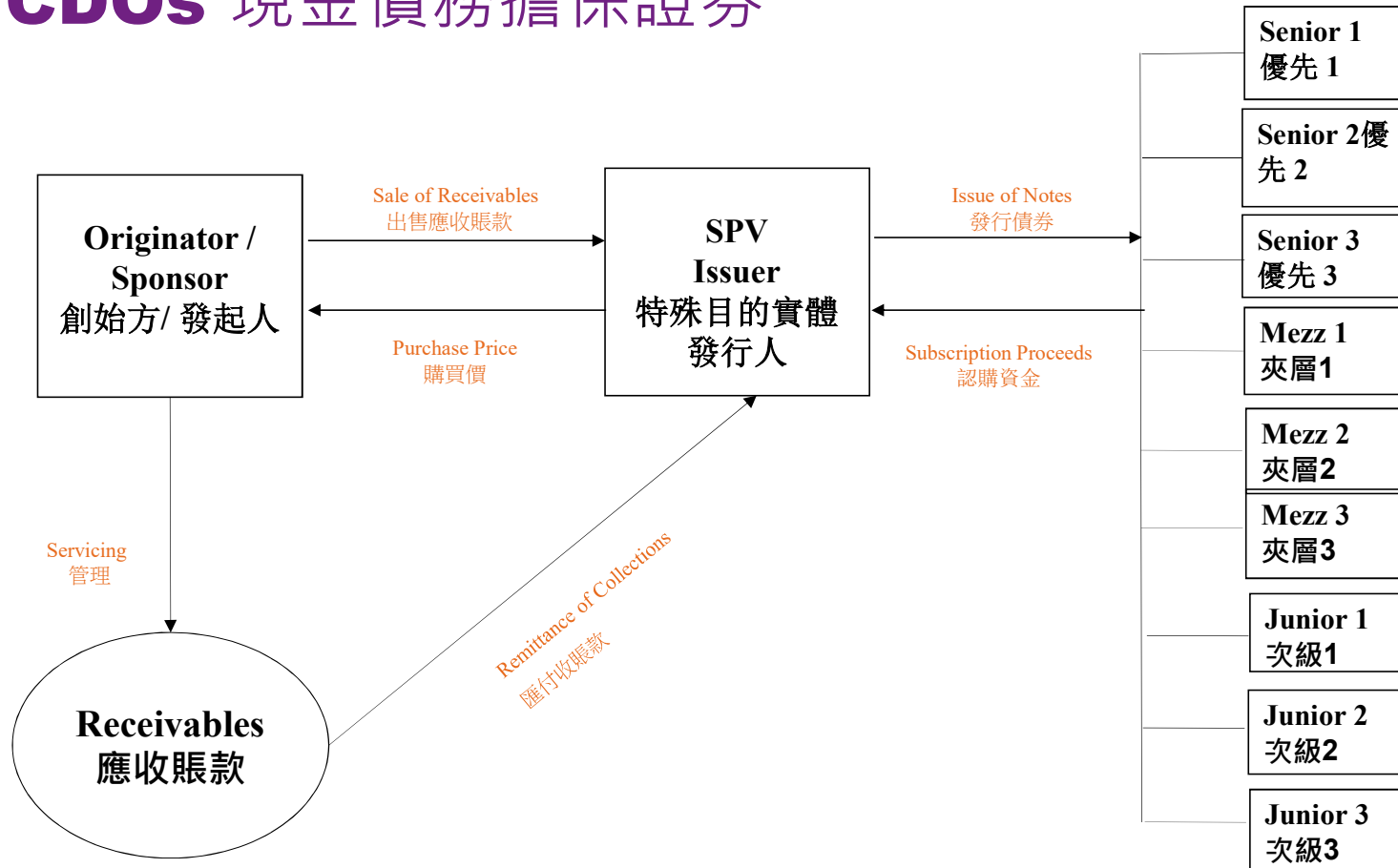
EMBEDDED DERIVATIVES 嵌入衍生工具

- Structured Notes 結構化票據
- Structured Loans 結構化貸款
- Structured Deposits 結構性存款
- Structured Trusts 結構性信託

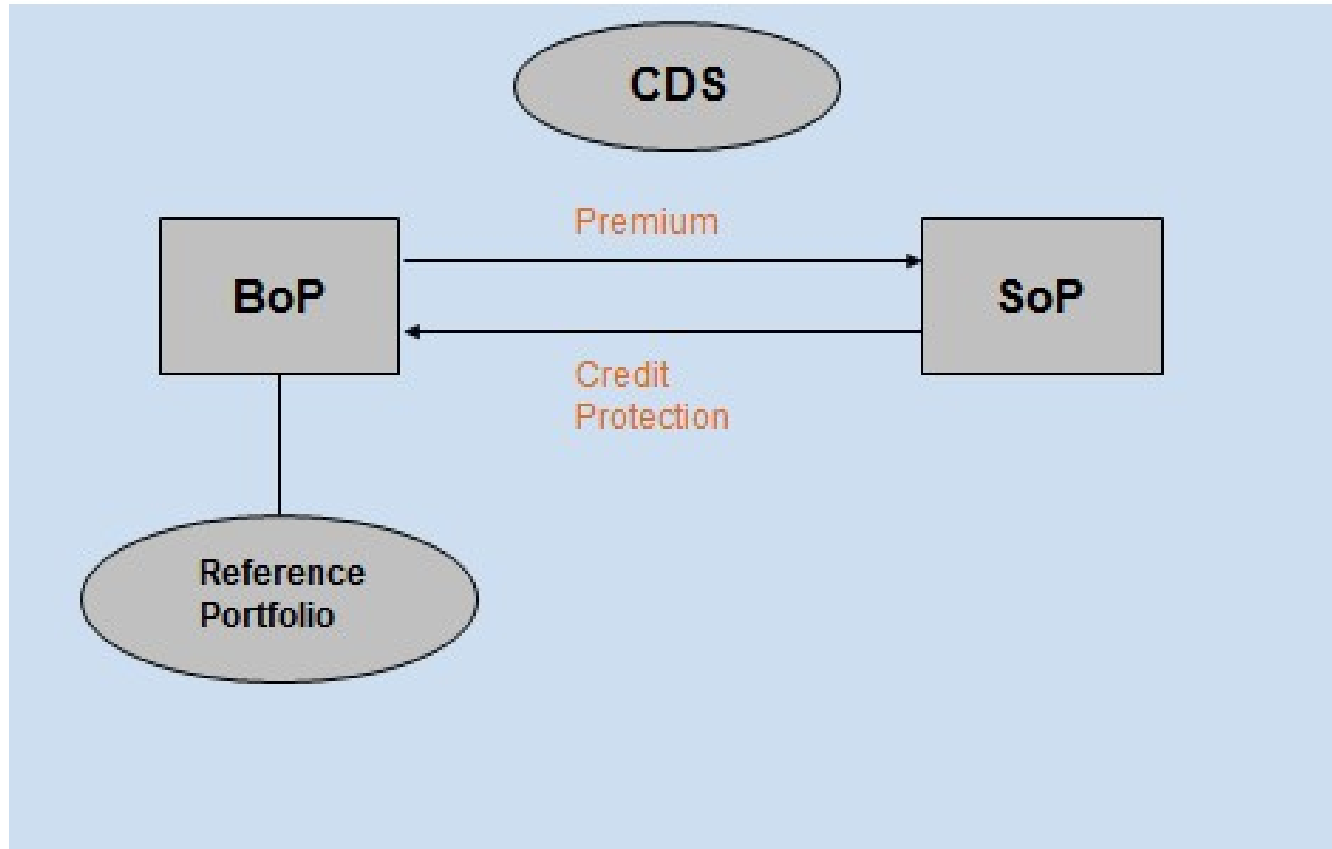
SECURITIZATION 證券化



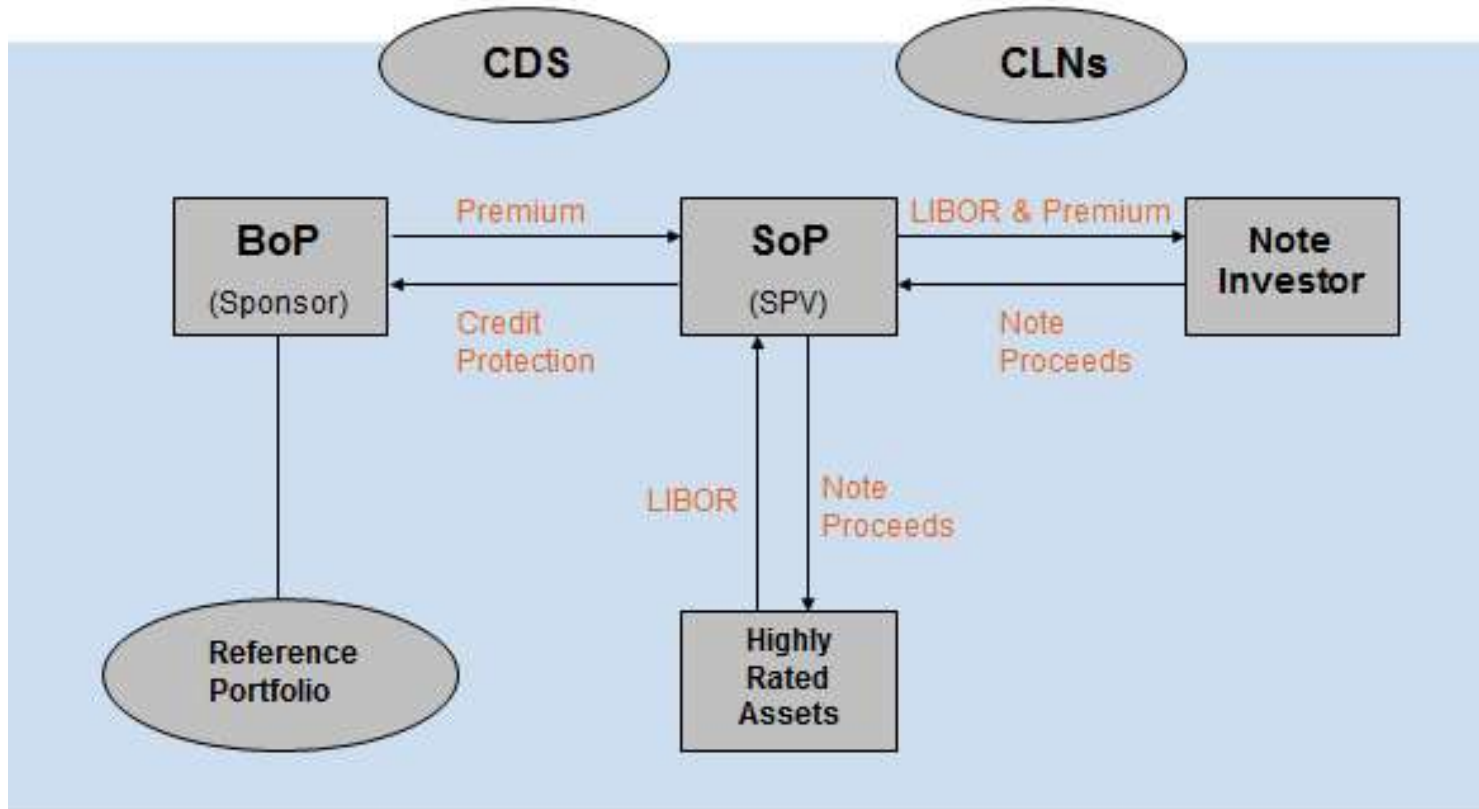
CASH CDOs 現金債務擔保證券



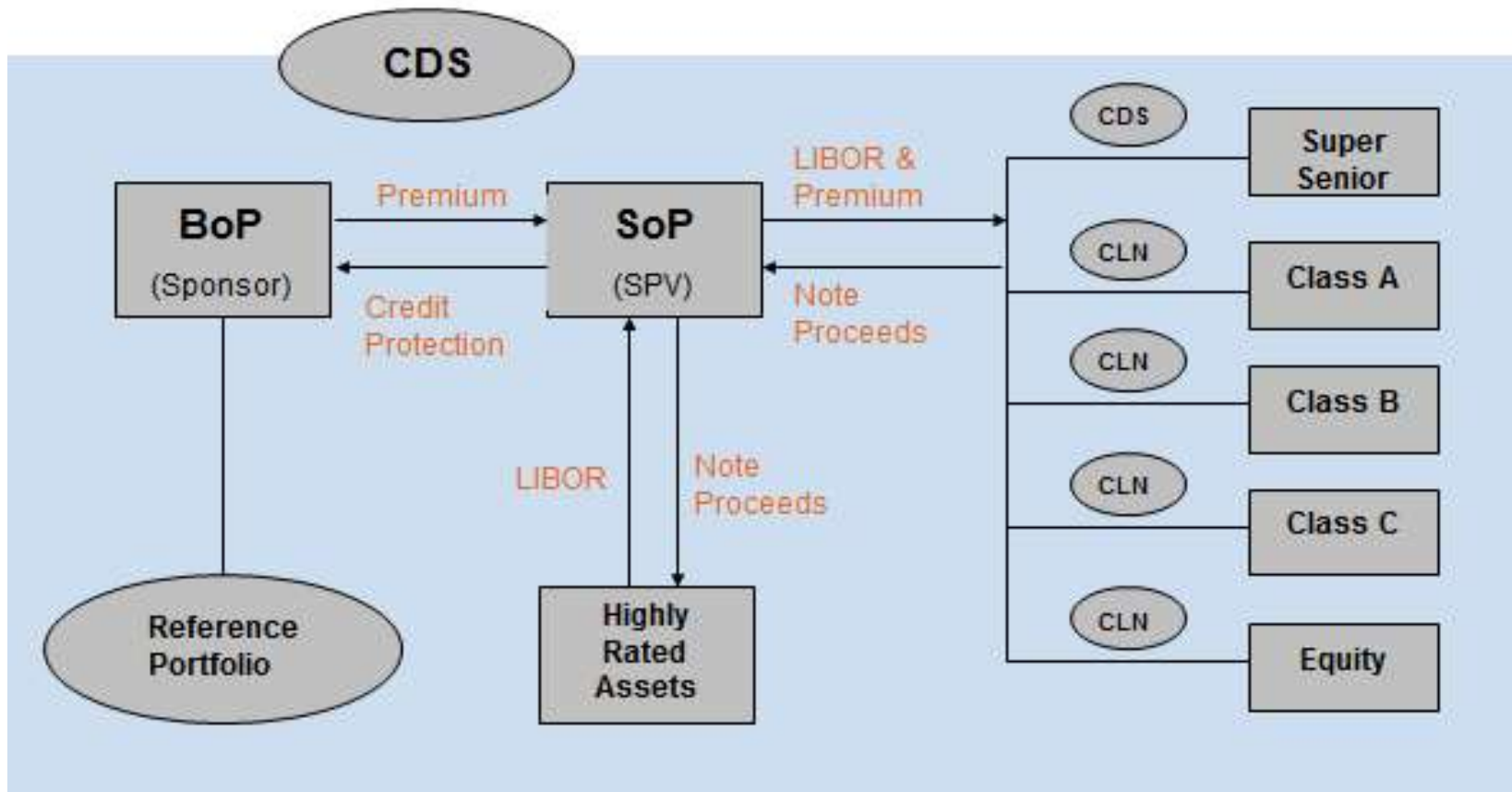
CREDIT DEFAULT SWAPS 信用違約交換



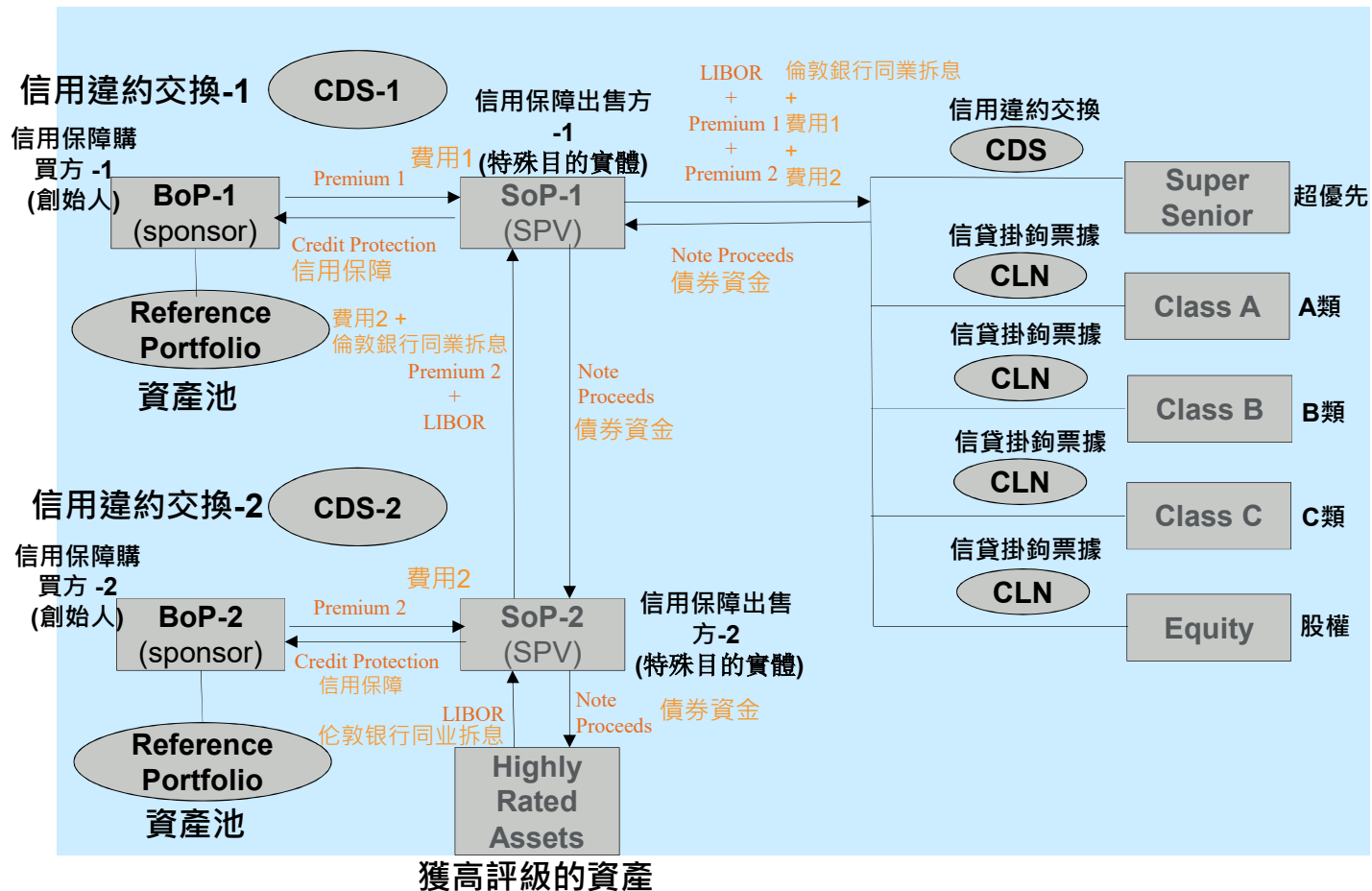
CREDIT LINKDED NOTES 信貸掛鉤票據



SYNTHETIC CDOs 合成型擔保債權憑證



SYNTHETIC CDOs SQUARED 二次合成型擔保債權憑證



Q&A 問答環節

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JEFF CHEN HEADS THE ASIA STRUCTURED FINANCE PRACTICE FOR DENTONS.

JEFF現為DENTONS的亞洲結構融資業務主管。

Jeff is a debt capital markets, structured finance and project finance lawyer with pan-Asian experience. His practice is focused on limited recourse and cross-border financing structures of all types. He is also familiar with structured notes and derivatives. He has worked on many high-profile cross-border securitization transactions in Asia over the past 20 years, including the first wrapped cross-border residential mortgage-backed securities (RMBS) offerings out of Korea and Taiwan. Jeff has established distressed debt facilities and funds for the acquisition and servicing of non-performing loans in Asia.

Jeff為在亞洲擁有債務資本市場、結構性融資和項目融資經驗的律師。他的服務領域包括追索權貸款以及各種類型的跨境融資結構。他對結構化票據和衍生工具也非常熟悉。他在過去二十年參與了亞洲許多重要的跨境證券化交易，其中包括韓國和臺灣地區首批組合式跨境住宅抵押支持證券（RMBS）產品。Jeff為亞洲不履行貸款的收購和管理建立了不良債務融資和基金。

Jeffrey H. Chen 陳彗

Jeff is ranked as a leading lawyer in the Chambers & Partners Global Guide and in Chambers Asia (2008-2010) and in IFLR's Guide to the World's Leading Structured Finance and Securitization Lawyers. He is listed by Asia Legal Business as one of 19 lawyers in "The Experts" category in the ALB Hot 100 Lawyers of 2011.

Jeff獲錢伯斯及合夥人全球指南、錢伯斯亞洲 (2008-2010) 及IFLR 全球領先結構性融資與證券化法律指南列為領先律師。他在2011年亦獲亞洲法律業務評選為 ALB Hot 100 Lawyers “專家”領域的19位律師其中一位。

Jeff received his J.D. from The George Washington University Law School and his M.A. and B.A. degrees from the University of Michigan. He is admitted to practice in New York and the District of Columbia and is a licensed solicitor in Hong Kong. He serves on the Professional Advisory Board of the Asian Institute of International Financial Law, Faculty of Law, The University of Hong Kong.

他從喬治華盛頓大學法學院獲得了他的法學博士學位。他在密西根大學學位獲得文學碩士和文學士學位。他獲准在紐約和哥倫比亞特區執業，並且是香港的執業律師。他也服務于香港大學法律系亞洲國際金融法研究所專業顧問委員會。

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Thank you! 感謝!



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